

ERP/CRM System

		Basic	Advanced	Expert
Customer Relation Management (CRM)				
Third parties	Companies and contact management (customers, prospects...)	X	X	X
Proposals	Commercial proposal management	X	X	X
Customer Orders	Customer order management	X	X	X
Contracts	Contract and service management		X	X
Interventions	Intervention management			X
Shipments	Shipments and delivery order management			X
Electronic Content Management (ECM)				
Electronic Content Management	Save and share documents	X	X	X
Financial Modules (Accounting/Treasury)				
Accounting	Simple accounting reports (journals, turnover) based onto database content. No dispatching.	X	X	X
Invoices	Invoice and credit note management for customers. Invoice management for suppliers	X	X	X
Special expenses (tax, social contributions, dividends)	Management of special expenses like taxes, social contribution, dividends and salaries		X	X
Standing orders	Standing orders and withdrawal management		X	X
Donations	Donation management			X
Banks and cash	Management of bank or cash accounts	X	X	X
Human Resource Management				
Holidays	Declare and follow employees holidays		X	X
Members	Foundation members management	X	X	X
Salaries	Management of employees salaries and payments	X	X	X
Expense and trip notes	Expense and trip notes management			
Products Management				
Suppliers	Supplier management and buying (orders and invoices)	X	X	X
Products	Product management	X	X	X
Point of sales	Point of sales module		X	X
Stocks	Stock management (products)	X	X	X
Services	Service management	X	X	X
Projects/Collaborative work				
Agenda	Events/tasks and agenda management			X
Projects	Project management inside other modules			X
Open Poll	Module to make online polls (like Doodle, Studs, Rdvz, ...)			X
Multi-modules tools				
Mass E-mailings	Mass E-mailing management		X	X
Data exports	Tool to export Dolibarr datas (with assistants)			X
Data imports	Tool to import datas in Dolibarr (with assistants)			X
		\$750	\$1000	\$1500 x:Included

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